MARKETOVERLOOK

Nifty signals positive start; Asian markets gain

Market Opening Outlook: Nifty Signals positive opening

- Indian equities are expected to begin on a positive note on Monday, supported by sustained optimism around GST reforms, steady domestic institutional inflows, and mixed global cues. While uncertainty over US tariff policies under Trump continues, investors are likely to keep a close watch on global developments and foreign institutional activity through the day. At 8:25 AM, GIFT Nifty futures were up 31.5 points at 24,879.
- On Friday, the 30-share benchmark index ended at 80710.76 down by -7.25 points or by -0.01 % and then NSE Nifty was at 24741 up by 6.7 points or by 0.03 %.
- On the global front, Asian markets opened higher as investors awaited Japan's final GDP growth
 data for the April–June quarter and China's August trade figures, both scheduled for release
 today. Market participants are also assessing the weekend resignation announcement of
 Japan's Prime Minister Shigeru Ishiba. In early trade, Japan's Nikkei 225 gained 1.7 per cent,
 while South Korea's KOSPI rose 0.21 per cent.
- On Wall Street, US equities ended lower on Friday, September 8, after a weaker-than-expected jobs report sparked concerns over the pace of economic recovery. The S&P 500 slipped 0.32 per cent, the Dow Jones Industrial Average declined 0.48 per cent, and the Nasdaq Composite edged down 0.03 per cent. Back home, Top traded Volumes on NSE Nifty Eternal Ltd. 31645035.00, Tata Steel Ltd. 16798170.00, ITC Ltd. 16000675.00, HDFC Bank Ltd. 11602111.00, Power Grid Corporation of India Ltd. 9695914.00, On NSE, total number of shares traded was 484.12 Crore and total turnover stood at Rs. 81938.01 Crore.
- On NSE Future and Options, total number of contracts traded in index futures was 117275 with
 a total turnover of Rs. 21897.44 Crore. Along with this total number of contracts traded in stock
 futures were 954635 with a total turnover of Rs. 64429.71 Crore. Total numbers of contracts for
 index options were 127763107 with a total turnover of Rs. 23767431.39 Crore. and total
 numbers of contracts for stock options were 4638002 with a total turnover of Rs. 328800.90
 Crore.
- The FIIs on 04/09/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 12335.51 Crore and gross debt purchased stood at Rs. 304.79 Crore, while the gross equity sold stood at Rs. 13020.39 Crore and gross debt sold stood at Rs. 448.94 Crore. Therefore, the net investment of equity and debt reported were Rs. -684.88 Crore and Rs. -144.15